

Proposal by the Board of Management for the appropriation of the net profit posted by Deutsche Beteiligungs AG

The Board of Management proposes that the net profit of €24,328,840.23 generated by Deutsche Beteiligungs AG for the 2008/2009 financial year be used as follows:

Distribution of a dividend of €0.40 per dividend-bearing share, in total	€5,470,543.60
Distribution of a special dividend of €0.60 per dividend-bearing share, in total	€8,205,815.40
<u>Profit carried forward</u>	<u>€10,652,481.23</u>
Net profit for the year	€24,328,840.23

The dividend will be paid out on 25 March 2010.

Wilken von Hodenberg

Torsten Grede

André Mangin

Dr Rolf Scheffels