

**Proposal by the Board of Management
for the appropriation of the net profit
posted by Deutsche Beteiligungs AG**

The Board of Management proposes that the net profit of €40,114,916.11 generated by Deutsche Beteiligungs AG for the 2009/2010 financial year be used as follows:

Distribution of a dividend of €0.40 per dividend-bearing share, in total	€5,470,543.60
Distribution of a special dividend of €1.00 per dividend-bearing share, in total	€13,676,359.00
<u>Profit carried forward</u>	<u>€20,968,013.51</u>
Net profit for the year	€40,114,916.11

The dividend will be paid out on 24 March 2011.

Wilken von Hodenberg

Torsten Grede

André Mangin

Dr Rolf Scheffels