

**This is an English translation for information purposes.
The notification issued in German is authoritative.**

16 November 2010

**Notification pursuant to § 27a (1) WpHG (the German Securities Trading Act)
(major holdings)**

On 15 November 2010, Rossmann Beteiligungs GmbH notified us that its percentage of the voting rights in Deutsche Beteiligungs AG, Frankfurt am Main, ISIN: DE0005508105, WKN 550810, exceeded the threshold of 20 percent on 15 November 2010 and amounted to 20.12 percent (2,751,883 voting rights) as per this date.

Further to this notification, Rossmann Beteiligungs GmbH informed us pursuant to § 27a (1) WpHG (German Securities Trading Act) on 15 November 2010 of the following:

1. The investment of Rossmann Beteiligungs GmbH is of a long-term nature.
2. Rossmann Beteiligungs GmbH intends to obtain further voting rights through the acquisition of shares within the next twelve months.
3. Rossmann Beteiligungs GmbH intends to influence the composition of the Supervisory Board. Rossmann Beteiligungs GmbH does not intend to influence the composition of the Board of Management.
4. Rossmann Beteiligungs GmbH does not intend to significantly change the capital structure of Deutsche Beteiligungs AG, particularly in respect of the equity-debt ratio or the dividend policy
5. The acquisition of the voting rights by Rossmann Beteiligungs GmbH was financed using own resources.

On 15 November 2010, Mr Dirk Roßmann notified us that his percentage of the voting rights in Deutsche Beteiligungs AG, Frankfurt am Main, ISIN: DE0005508105, WKN 550810, exceeded the threshold of 20 percent on 15 November 2010 and amounted to 20.12 percent (2,751,883 voting rights) as per this date. These voting rights are attributable to Mr Dirk Roßmann in accordance with § 22 (1), sentence 1, No. 1 WpHG (German Securities Trading Act). Attributed voting rights are held by Rossmann Beteiligungs GmbH, Burgwedel, Germany, which is controlled by Mr Roßmann.

Further to this notification, Mr Dirk Roßmann informed us pursuant to § 27a (1) WpHG (German Securities Trading Act) on 15 November 2010 of the following:

1. My investment is of a long-term nature.
2. I, or Rossmann Beteiligungs GmbH, intend to obtain further voting rights through the acquisition of shares within the next twelve months.

3. I intend to influence the composition of the Supervisory Board. I do not intend to influence the composition of the Board of Management.
4. Neither I, nor Rossmann Beteiligungs GmbH, intend to significantly change the capital structure of Deutsche Beteiligungs GA, particularly in respect of the equity-debt ratio or the dividend policy.
5. The acquisition of the voting rights by Rossmann Beteiligungs GmbH was financed using own resources.